Federal Tax Credit Checklist for EV Shoppers

New Vehicle	Used Vehicle
Up to $7,500	**Up to $4,000**

☐ **Meet income limits** 　☐ $300,000 for joint filers 　☐ $225,000 for head of household 　☐ $150,000 for single filers	☐ **Meet income limits** 　☐ $150,000 for joint filers 　☐ $112,500 for head of household 　☐ $ 75,000 for single filers
☐ Learn which vehicles are eligible at 　https://fueleconomy.gov/feg/tax2023.shtml 　☐ Use the lookup table 　☐ Identify the vehicle you want 　☐ Find out the price limit for your EV	☐ Learn which vehicles are eligible at 　https://fueleconomy.gov/feg/taxused.shtml 　☐ The vehicle must be at least two model years earlier than the current year. 　☐ Vehicle must cost less than $25,000
☐ Make sure dealership is registered with **IRS Energy Credits Online**	☐ Make sure dealership is registered with **IRS Energy Credits Online**
Vehicle Purchase & Tax Credit Transfer	**Vehicle Purchase & Tax Credit Transfer**
☐ **Dealer** 　☐ Check vehicle eligibility in IRS portal 　☐ Provide vehicle price in writing to you 　☐ Provide other discounts in writing to you 　☐ Provide full tax credit amount to you ☐ **You** 　☐ Sign an affidavit declaring income 　☐ Sign over your tax credit to the dealer ☐ Dealer will issue full tax credit amount ☐ Dealer will submit seller report	☐ **Dealer** 　☐ Check vehicle eligibility in IRS portal 　☐ Provide vehicle price in writing to you 　☐ Provide other discounts in writing to you 　☐ Provide full tax credit amount to you ☐ **You** 　☐ Sign an affidavit declaring income 　☐ Sign over your tax credit to the dealer ☐ Dealer will issue full tax credit amount ☐ Dealer will submit seller report
☐ **Make sure you get a copy of the successfully submitted seller report.**	☐ **Make sure you get a copy of the successfully submitted seller report.**
☐ **File the seller report with your taxes next year**	☐ **File the seller report with your taxes next year**

Plug In America does their best to provide current, accurate information, but we are are not tax professionals. Consult your your tax advisor to see if you qualify.