Plug In America

Annual Report 2017



Dear Friends,

2017 was a pivotal year for EVs—and for Plug In America. As the consumer voice for EVs, our success rises and falls with the fate of the cars. Right now, things are pretty exciting, despite what you might see in Washington.

In Hollywood (where I used to live), everyone is waiting for "the call"—the big phone call that offers an actor their breakthrough role. But first, there are other calls suggesting the big call is coming. Well, EVs have not yet had the big call for their starring role, but those other calls have been rolling in this past year.

Germany, France, the United Kingdom, Netherlands, Norway, and India have plans to phase out gas cars. China—the world's biggest car market—has indicated it will do the same. Volvo has stated all new models will be electrified and General Motors has said "the future is electric." Some of you may recall that Plug In America began by fighting against GM crushing the EV1, its first generation electric car. Times have changed.

Autonomous cars will soon show up on our roadways, taking us places it is difficult to imagine. We are pushing to be sure that they are also all-electric.

But the battle isn't over yet. Oil companies lobby to roll back incentives and EV programs. Some states have punitive policies, such as high registration fees for EV drivers. We still have our fight cut out for us.

Despite this, the market is chugging along. There are now more than 40 models of plug-in cars in the U.S., including more cars with a 200+ mile range, although many market segments still lack an EV. (Where is our electric pickup truck?) Overall U.S. EV sales increased 27% in 2017 and are expected to do even better in 2018.

As you can see from our financial statements, it was also a strong year for Plug In America. Our revenue doubled to over \$1,700,000, allowing us to hire some extraordinarily talented new staff. In the following pages, you'll see highlights of the work we did last year, but more than anything else, I am proud of the team we have put together.

For our supporters, I have a little homework. Please promote electric cars however you can. Share your EV experiences with friends and family. Take them for rides in your car. Participate in National Drive Electric Week and other Plug In America events and help us financially if you are able. We can only succeed with your help, but I am more confident than ever that EVs are on track to get the big call for their starring role soon.

Best wishes, Joel

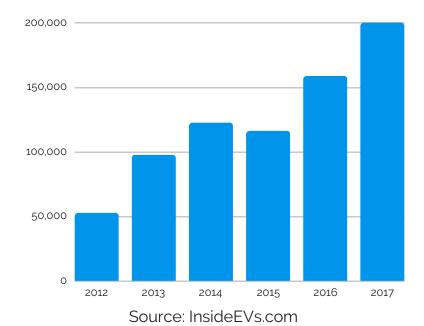


Joel Levin
Executive Director

Table of Contents

Policy	4
Programs	5
Financial Summary	6
Our Team	7
Acknowledgments	8

U.S. EV Sales









Policy

2017 was a big year for EV policy. Plug In America was active not just on the state level, but also at the federal level, and in a big way. As tax reform legislation progressed through Congress in the fall, Plug In America successfully defended the \$7,500 federal EV tax credit from the chopping block. Thank you to all of our supporters for stepping up and making calls and sending emails to your senators and representatives – it was a big team effort. Plug In America also hosted a ride and drive on Capitol Hill in May of 2017, which educated senators and staff about the benefits of EVs, and the EV activity going on in all 50 states. We even had five senators come to check out the EVs!

In March, the California Air Resources Board had a favorable review of the ZEV Mandate as part of the mid-term review of the Clean Cars Program. We worked with partners in the northeast and reached out to local elected officials to show overwhelming support for a strong review of the ZEV Mandate.

In the southeast, Plug In America worked with partners to publish a report and educate policymakers on the economic benefits to Georgia for an EV tax credit. The second annual EVs and the Southeast Grid Conference was a success and educated interested stakeholders on successful EV policies and programs.

We also provided feedback on EV legislation around the country, including states like CA, MA, WA, OR, NJ, GA, CO, CT, PA, MD, ME, and more. We hosted ride and drives for utility commissioners and staff in the southeast, northeast, and at the national utility commissioner meeting to educate them on the crucial role they play in advancing transportation electrification.

Finally, Plug In America created the AchiEVe: Transition to EVs Model Policy Toolkit with the Sierra Club, which details best practices on EV policies. We also updated our website, including our 50 state incentives database, 50 state factsheets, policy principles, and more.



Programs

In 2017, Plug In America laid the groundwork to build exciting new programs to introduce more people to EVs and to train auto dealers on how to better serve customers seeking EVs.

EVents

The best way to get people excited about EVs is to show them off and get people behind the wheel. In 2017, Plug In America partnered with the Department of Energy and other organizations to hold ride-and-drive events in the Northeast, Georgia, San Diego, and other communities across America.

National Drive Electric Week, produced by Plug In America, Sierra Club, and Electric Auto Association, was held September 9-17. Events are produced by individuals and groups in their own communities, often introducing them to people who never experienced one. This year, there were 277 events across all 50 states and six countries, with an estimated 120,000 attendees.

PlugStar Dealer Training

Mounting evidence suggests that dealerships could do more to help customers get into EVs. To address this, Plug In America introduced a dealer engagement program that targets the root causes of dealer resistance. The program comprises three core activities that include qualifying dealers for EV sales, delivering EV-focused training and support resources, and rewarding dealers for their efforts.

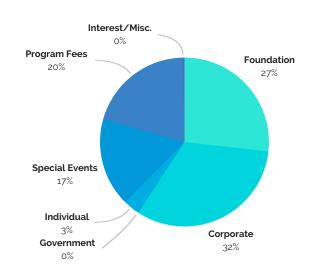
We launched pilot programs in San Diego and Boston in 2017. These initial efforts focused on training salespeople in government incentives for EVs, utility rates and programs, and emerging best practice in EV sales. We also equipped dealers with print and online collateral to quickly access and share information with EV customers. The program expands to a third pilot city when it launches in Los Angeles in early 2018, with more regions to follow.

Photo Credit: Joseph Baum

Financial Summary

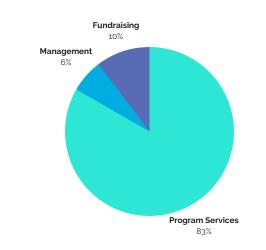
Support & Revenue

6,065
6 065
346,076
288,758
53,793
363
552,670
456,626



Expenses

Total	1,473,042
Fundraising and Development	151,711
Management and General	94,363
Program Services	1,226,968



Assets

Net Assets at End of Year	797,478
Net Assets at Beginning of Year	566,169
Change in Net Assets	231,309





Board of Directors

Michael Thwaite, President Marc Geller, Vice President Jeff Finn, Treasurer Tonia Buell, Secretary

Nicky Davies

Ingrid Fish

Ron Freund

Jay Friedland

Randy Johnson

Richard Kelly

Jennifer Krill

Tom Saxton

Colby Trudeau

Eileen Tutt

Barry Woods

Advisory Council

Kirk Brown
Zan Dubin-Scott
Anthony Eggert
Linda Nicholes
Chris Paine
Chad Schwitters
Paul Scott
Dean Taylor

Bob Tregilus

Staff

Joel Levin, Executive Director Katherine Stainken, Policy Director Eric Cahill, Program Director MK Campbell, Program Manager Marta Membreno, Operations Manager John U'Ren, Program Assistant

Thank you to our 2017 supporters

Major Supporters

AeroVironment
City of Atlanta
Audi of America, Inc.
Clipper Creek
Constellation Energy Group
Eversource Energy
Fidelity Charitable Gift Fund

Five Point Ford Motor Company

General Motors

Greenlots

William & Flora Hewlett

Foundation

John Merck Fund

National Grid

New Jersey Coalition of

Automotive Retailers

Nissan North America

Sacramento Municipal

Utility District

San Diego Gas & Electric

Schneider Electric

Silicon Valley Community

Foundation

Southern California Edison

Southern Company

Uber Technologies, Inc.

Leadership Circle Lifetime Members

Ken Adelman Alvin E. Banman Gene Banman Scott Cronce Zan Dubin Scott Andy Dufek Andrew Fish

Alan Geller

Stanley Geller

Joerg Heilig

Brian Kariger

Richard Lowenthal

Bridget McNulty

Linda Nicholes

Bruce Oberg

Chad Schwitters

Benjamin Serebin

Ines Whalen

Leadership Circle 2017 Supporters

Andy Dufek

Jeffrey & Mary Lynne Finn

Biff Franks Ron Freund

Jay Friedland

Stanley and Eve Geller Family

Foundation

Arthur Keller

Linda Nicholes

Graham Orndorff

Daniel Podor

Thomas Saxton

Michael Seltzer

Charles Tomberg

Colby Trudeau

Richard Zitrin

Gold Supporters

Robert Aronson Tiffany Asakawa Andrew Basile Kurt Beemer Robert Besso

Gary Boggs Robert Caletti Stephen Casner

Central Lincoln People's Utility

Charles H. Davies
Virginia Davis
Noa DeNova
Peter Dobler
Larry Enoksen
Robert Erdman
Brian Faucher
Raejean Fellows
Ryan Fenchel
Gary Graunke
Daniel Hildreth

Judith Hotek Monte Ikemire Stanislav Jaracz Robert Jardine Enid Joffe William Kadish Flise Keddie Richard Kelly Peter Kirby Felix Kramer Jennifer Krill Tom Lavagnino Douglas Leo Erik Leonard Joseph Mackey Andrew MacLeod Mark Malkasian John Meisenhelder Charlene Miller Edwin Natividad Dency Nelson

NexTechnologies, LLC Dana Palmer Doug Reynolds Duane Rice

Robert Rosenbloom Jane Rothstein Laura Sanborn Andrew Saul

Ben Schmid
Dr. Harvinder Singh

Peter Sneeringer
Alan Soule
Dirk Spiers
Andy Spitzer
Dean Taylor
Rob Teitelbaum
Tom Terrill
James Thorp
Frank Traficante
Jeffrey U'Ren
Matthew Walton

Stephen Werts

Elaine Wittert

Mia Yamauchi